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April 6, 2001

Donna M. Caton
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Re: Case No. 01-0285: Application of Exelon Corporation for Confidential
Treatment of Certain Reports Filed with the Illinois Commerce Commission
Pursuant to 17 C.F.R. §250.58

Dear Ms. Caton:

Enclosed for CONFIDENTIAL filing in this matter is the Form U-9C-3 for the period ending December 31, 2000. We have provided two copies of this report and attachments marked as "confidential" and contained in a sealed envelope. We respectfully request that the enclosed materials be maintained as confidential pending a final order in this docket.

Thank you for your consideration in this regard.

Very truly yours,

MATHIS, MARIFIAN, RICHTER & GRANDY, LTD.

By


William J. Niehoff

/slh

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58

December 31, 2000

Exelon Corporation

10 South Dearborn Street
37th Floor
Chicago, IL 60603

Inquiries concerning this Form U-9C-3
should be directed to:

Scott Peters
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